**BWS: Notice of share issue to pay dividend and increase share capital from owners’ equity**

On 09 September 2020, Ba Ria - Vung Tau Water Supply Joint Stock Company announced the share issue to pay dividend and increase share capital from owner’s equity as follows:

I. Information on issuer:

1. Name of issuer: Ba Ria - Vung Tau Water Supply Joint Stock Company

2. Address of headquarters: No. 14, Street 30/04, Ward 9, Vung Tau City, Ba Ria- Vung Tau Province

Phone number: 0254.3838324; Fax: 0254.3833636

3. Stock code: BWS

4. Charter capital: VND 800,000,000,000

I. Purpose of issuing share: issue share to pay dividend of 2020 and increase the Company’s equity from owner’s equity

II. Plan to issue share to increase the Company’s equity from owners’ equity

1. Name of share: share of Ba Ria - Vung Tau Water Supply Joint Stock Company

2. Type of share: common share

3. Par value: VND 10,000/ share

4. Total number of shares issued: 80,000,000 shares

5. Number of outstanding shares: 80,000,000 shares

6. Number of treasury share: 0 share

7. Number of shares expected to be issued: 10,000,000 shares

+ Issue share to increase capital from owners’ equity: 2,248,000 shares

+ Issue share to implement the dividend payment of 2020: 7,752,000 shares

8. Total value of issuance according to par value: VND 100,000,000,000

In which: + Issue share to increase capital from owners’ equity: VND 22,480,000,000

+ Issue share to implement the dividend payment of 2020: VND 77,520,000,000

1. Issuing rate: 12.5% of the charter capital

In which:

+ Issue share to increase capital from owners’ equity: 2.81%

+ Issue share to implement the dividend payment of 2020: 9.69%

1. Resources:

- The resources for issuing share to increase capital from owners’ equity: Investment and development fund as at 31 Dec 2019 based on the audited financial statement of 2019.Total amount used: VND 22,480,000,000

- The resources for issuing share to implement the dividend payment of 2020: Undistributed profit after tax of 2020 as at 30 June 2020 based on the audited financial statement of the first 6 months of 2020: Total amount used: VND 77,520,000,000

1. Record date: 25/09/2020
2. Handling odd share: The number of shares of this issuance shall be rounded down to unit digit, the decimal fraction (if any) shall be distributed to shareholders as labor union of the Company to manage and own